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FINANCIAL MANAGEMENT SERVICES
Billing

TAX DEFERRAL APPLICATION FORM FOR LOW INCOME SENIOR CITIZENS AND LOW INCOME HOMEOWNERS WITH DISABILITIES – PROPERTY TAXES

ROLL # (for office use									
only)									
STREET ADDRESS									
				POSTAL					
AREA MUNICIPALITY				CODE					
TELEPHONE									
List of all Registered owners and relationship to applicant									
Last Name	First Name			Age (YY/MM/DD)	Relationship				
	_								
	_								
A copy of required documents showing that each person (other than an applicant's spouse) listed as an owner of the property is in receipt (or application pending) of one of the following supplements, must accompany this application:									
For Low-income Seniors proof of:				Attach photocopy					
GUARANTEED INCOME SUPPLEMENT (GIS)				Form T4A-OAS or Notice of Qualification.					
Age				Federal or Ontario Citizen Card, Birth Certificate or Passport					
For Low-income Persons with Disabilities proof of:				Attach photocopy					
ONTARIO DISABILITY SUPPORT PROGRAM (ODSP)				T5007 slip or Notice of Qualification					
NOTE: If an application for benefits is pending approval or under appeal, a photocopy of the completed application must be attached to this application.									

STATEMENT								
(1)	I am the registered owner and continuous resident of this property.							
(2)	I have owned property in the Regional Municipality of Niagara for more than one year prior to the date of this application.							
(3)	I acknowledge this property is my principal residence and I have not applied for a tax deferral on any other property this year.							
(4)	I agree to notify the Area Municipality of any changes that would affect my eligibility for the Property Tax Deferral Program, including changes to property assessment.							
(5)	I, the applicant, declare the above information to be correct and complete to the best of my knowledge and belief and the Municipality may verify any and all information pertaining to this application.							
(6)	(6) I acknowledge that application for deferral must be made on an annual basis.							
		Signature of	-	Signature of				
Date of	Application	Applicant		Spouse				

NOTE:

Information provided by applicants is subject to the Freedom of Information and Protection of Privacy Act. Personal information regarding this application will be treated as confidential. Copies of applications will be provided to the Regional Municipality of Niagara and the relevant school board for their accounting.

In order for the deferral to be processed and granted in a timely fashion, this application must be completed and received in your area municipal office, no later than February 28th of the following year. The application will not be processed unless all required information has been provided.

Office Use Only									
Amoun	t of Deferral:								
(a)	Prior years annual property taxes =		(e) 50% of CVA						
(b)	Current years annual property taxes =		(f) Accumulated						
(c)	Less dollar threshold =	(\$200.00)	deferral to date:						
(d)	Amount to be deferred =								

DETAILS OF TAX DEFERRAL

NOTE: Property taxes must increase by a minimum of \$200 from the prior year to the current year to qualify for a deferral.

The applicant must own and occupy the property as their principle

- 1. residence.
- 2. The applicant must have owned a residential property within the Regional Municipality of Niagara for a period of one or more years preceding the application.
- 3. The applicant must be in receipt of benefits from one of the programs identified on the application. Proof of receipt of benefits from the program must be submitted with the application.
- The accumulated amount of deferral cannot exceed 50% of the current assessed value of 4. the property.
- 5. Tax deferral applies to current taxes only and not tax arrears or outstanding taxes.
- 6. To maintain eligibility the property taxes must be current.
- A tax reduction from a successful assessment appeal may alter the amount of the tax 7. deferral.
- In the event a tax deferral is granted, no interest charges will be added to the amount 8. deferred.
- 9. Repayment of the deferral amount will be due and payable to the Area Municipality on:
 - transference of title of the property
 - disposition of property applicant ceases to be eligible for deferral of
 - taxes
- In order to continue eligibility for the Tax Deferral Program an application must be submitted to the Area Municipality each taxation year. Regional Municipality of Niagara By-law 87-2001
- 11. Application must be addressed to the Municipal Treasurer and submitted to the Area Municipality in which the property is located. Addresses provided below.
- <u>Deadline</u> for submitting an application is <u>February 28th</u> of the following year that the tax relief is being requested.

Area Municipal Addresses

City of Niagara Falls

4310 Queen Street Niagara Falls, ON L2E 6X5

City of Port Colborne

66 Charlotte Street Port Colborne, ON L3K 3C8

City of St. Catharines

P.O. Box 3012 St. Catharines, ON L2R 7C2

City of Thorold

P.O. Box 1044 8 Carleton St. South Thorold, ON L2V 4A7

City of Welland

411 East Main Street Welland, ON L3B 3X4

Town of Fort Erie

1 Municipal Centre Drive Fort Erie, ON L2A 2S6

Town of Grimsby

P.O. Box 159 160 Livingston Avenue Grimsby, ON L3M 4G3

Town of Lincoln

4800 South Service Road Beamsville, ON L0R 1B1

Town of Niagara-on-the-Lake

P.O. Box 100 1593 Creek Road Virgil, ON LOS 1T0

Town of Pelham

P.O. Box 400 20 Pelham Town Square Fonthill, ON L0S 1E0

Township of Wainfleet

P.O. Box 40 Wainfleet, ON LOS 1V0

Township of West Lincoln

P.O. Box 400 318 Canborough Street Smithville, ON LOR 2A0